

# *myridas*<sup>TM</sup> *User Guide*

Version 8.0 for Great Plains 8.0

## **Price Negotiation**

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## Using this Guide

The graphics in this document are best viewed or printed with Adobe Acrobat Reader version 4.0 or above.

This guide provides user notes for the Myridas Price Negotiation module:

- Price Negotiation



The mouse symbol has been used throughout the manual to help guide you to the location of windows in the software. See [Appendix A](#) for a list of Myridas windows and their location in the software.

A full range of tutorials is also available on our website, <http://www.trinitypartner.com>.

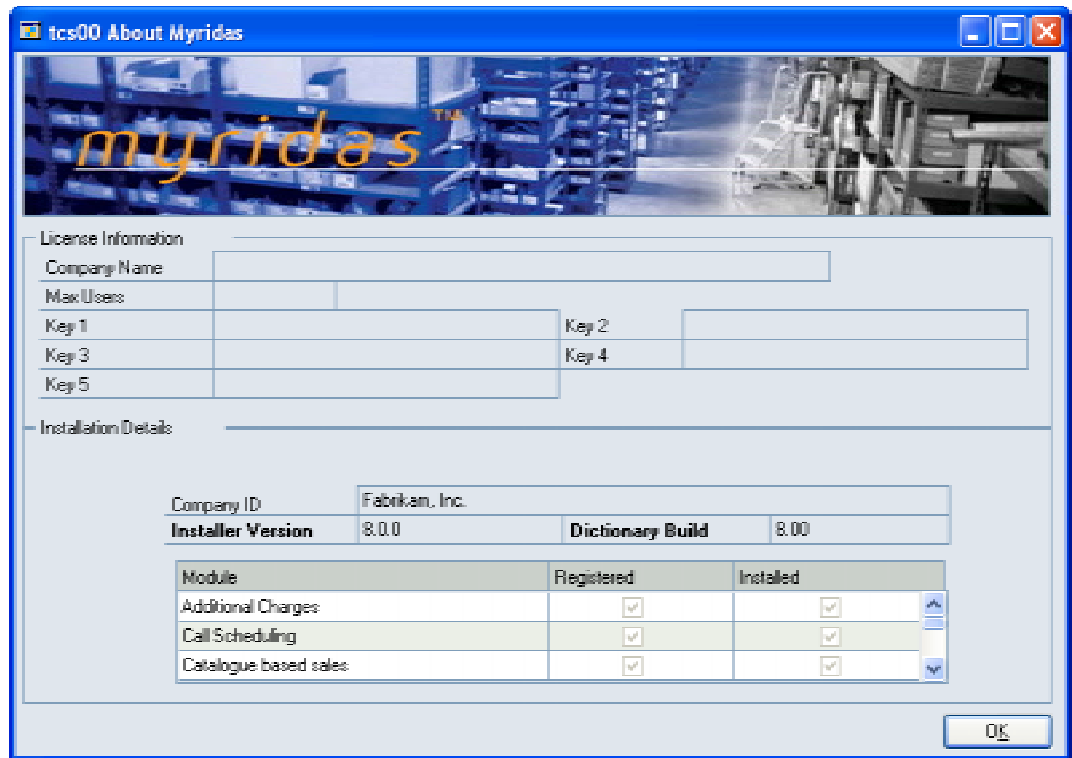
## About Myridas



*Help >> About Myridas*

Use the About Myridas window to check your license information and installation details. The window will tell you which Myridas modules you are registered to use and which have been installed on your system.

*The About Myridas window*



## Price Negotiation

The Myridas Price Negotiation module provides extra functionality when entering sales transactions so that various parameters can be used to negotiate a selling price.

The [Price Negotiation window](#) allows you to base a selling price on a wide range of cost options, amend sales margins to give you the best achievable selling price, and will even convert currencies as required.

The main features of the Price Negotiation module are:

- The facility to negotiate a selling price based on multiple cost parameters
- User-friendly interface makes negotiating a suitable selling price speedy and straightforward
- The facility to negotiate price direct from sales transaction entry or standalone
- Additional lookups to provide further information when negotiating a price

## 1. Price Negotiation window



*Enquiry >> Myridas >> Price Negotiation >> Price Negotiator*

Use the Price Negotiation window to:

- Build a selling price that can be transferred to sales transactions

*The Price  
Negotiation  
window*

Note that the Price Negotiation window is also available as an extras option from the Sales Transaction Entry window and the Sales Item Detail Entry window. You can only transfer the negotiated selling price if you have opened the Price Negotiation window from one of these windows.

### 1.1 Building and Transferring Selling Prices

**To build and transfer selling prices in the Price Negotiation window:**

1. Click the Debtor or Prospect option to negotiate prices for a debtor or prospect. If you select prospect then you will be unable to view sales order history (see [step 10](#)).

Note that if you displayed the window through the Sales Transaction Entry window or the Sales Item Detail Entry window then the debtor, currency ID, item number, site and selling u of m will be displayed by default. The creditor ID displayed will be that set as the default primary creditor ID in the Site Item Quantities window.

2. Enter a debtor or select one using the lookup.

3. The currency ID will be displayed by default. If you opened the Price Negotiation window from a transaction then the originating currency for the debtor will be selected by default. If you opened the Price Negotiation window from the palette the functional currency for your system will be selected by default. You can enter or select an alternative currency as required.

Note that all costs are displayed in the system functional currency. Where the originating currency (displayed currency ID) differs from the functional currency the displayed selling price will be converted to the originating currency in the Price in field.

4. Enter an item number or select one using the lookup.
5. Enter a site or select one using the lookup.
6. The selling u of m and creditor (see [above](#)) will be displayed by default. Use the Selling U of M drop-down menu and Creditor lookup to select alternatives as required.
7. Costs will be displayed automatically as follows:

Standard Cost	Set in the Item Maintenance window.
Current Cost	Set in the Item Maintenance window.
Weighted Average Cost	The average unit cost of all on hand stock of the selected item number.
Predicted Wght. Av. Cost	The average cost of all on hand stock and stock on purchase orders of the selected item number.
Orig. Invoice Cost	Set in the Item Creditors Maintenance window.
Vendor Price	The price set for the displayed creditor using the Myridas Vendor Price Management module.

Click to select which cost you want to base the unit cost on. The Unit Cost used as basis, Margin Value and Margin % fields will be updated automatically to take account of the cost option that you select. See [Appendix B](#) for details of how to set up margin calculations.

You can choose to select an alternate Base Cost On option at any point.

8. Where a landed cost group ID has been assigned to the selected item/site combination in the Item Quantities Maintenance window, this will be displayed by default in the Landed Cost Group ID field. If there is no landed cost group ID assigned to the item/site, then where one is assigned to the selected creditor this will be displayed.

Click the lookup to select an alternate landed cost group ID.

If a landed cost group ID is displayed, click the Include Landed Cost option to include the landed cost in the price negotiation. The Unit Cost used as basis, Selling Price, Margin Value, Margin % and Price in fields will be updated automatically to take account of the landed cost. Click the Include Landed Cost button again to remove the landed cost from the price negotiation.

Note that if you have selected a Base Cost On option of current cost, weighted average cost or predicted weighted average cost then the option to include landed costs will be disabled. Landed costs are included by default in these costs.

9. The Date, Quantity, Unit Cost used as basis, Selling Price, Margin Value, Margin % and Price in fields are all calculated based on the selections that have been made. The margin value is the selling price less the unit cost used as basis. The margin % represents the margin value.






Click the Selling Price link button to display the Price Trace Enquiry window where you view the source of the displayed selling price.

Any of these fields (with the exception of the Price in field) can be amended to produce a new selling price. Where a field is amended, other fields will be automatically updated to take this into account. If cost details are amended then the margin details will be recalculated. If the margin details are amended then the selling price will be recalculated.

The Price in field will display the currently displayed selling price in the selected currency ID.

Note that you can click the Default button at any point to set all fields back to the defaults based on the selections made.

10. You can view further information on the selection that you have made by clicking the following buttons:

 Av. To Prom.	Displays the Available to Promise window. Requires access to the Great Plains Available To Promise module.
 Goods Recvd. Enq.	Displays the Goods Received Enquiry window.
 Sales Order History	Displays the Invoice History Enquiry window (see <a href="#">page 9</a> ).
 Outst. P. Orders	Displays the Outstanding P.O. Enquiry window (see <a href="#">page 10</a> ).
 P.Order Hist	Displays the Purchase Order Processing Item Enquiry window.

11. If you opened the Price Negotiation window from the Sales Transaction Entry window or the Sales Item Detail Entry window, clicking the Transfer button will transfer the price displayed in the Price in field to the current transaction.

Note that you can click Clear at any point to clear any selections made, or Cancel to close the window.

## 2. Invoice History Enquiry window



*Enquiries >> Myridas >> Price Negotiation >> Invoice History Enquiry*

Use the Invoice History Enquiry window to:

- View invoice history with associated costs, selling prices and margins

*The Invoice  
History  
Enquiry  
window*

Document ID	Invoice Date	Unit Cost	Margin %
U Of M	Quantity	Unit Price	Margin Value
STDINV2029	26/01/2006		\$55.50 7.42
STDINV2030	27/01/2006		\$55.50 7.42
STDINV2044	07/02/2006		\$55.50 7.42

Note that this window can also be displayed from the [Price Negotiation window](#).

### 2.1 Viewing Invoice History

**To view invoice history with associated costs, selling prices and margins in the Invoice History Enquiry window:**

1. Enter or use the lookups to select a debtor ID, currency ID, item number and site ID.

If you have displayed this window from the Price Negotiation window then these selections will be made automatically.

Note that you if display this window from the palette then the system functional currency ID will be automatically selected. When you enter a

debtor ID the currency will default to the debtors originating currency (where relevant). You can select an alternate currency ID as required.

2. All relevant document IDs and associated costs, selling prices and margins will be displayed in the scrolling window.
3. Click OK to close the window.

Note that you can click Clear at any point to clear your selection or Redisplay to update your selection with any changes that have been made.

### 3. Outstanding P.O. Enquiry window



*Enquiries >> Myridas >> Price Negotiation >> Outstanding Purchase Order Enquiry*

Use the Outstanding P.O. Enquiry window to:

- View outstanding purchase orders with associated costs

*The  
Outstanding  
P.O.  
Enquiry  
window*

Document ID	Promised Ship Date	Unit Cost	Landed Cost
U Of M	Quantity	Originating Unit Cost	Landed Cost Group ID
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00
PO2071	12/04/2007	\$28.46	\$0.00

Note that this window can also be displayed from the [Price Negotiation window](#).

### 3.1 Viewing Outstanding Purchase Orders

**To view outstanding purchase orders with associated costs in the Outstanding P.O. Enquiry window:**

1. Enter or use the lookups to select a creditor ID, currency ID, item number and site ID.

If you have displayed this window from the Price Negotiation window then these selections will be made automatically.

Note that if you display this window from the palette then the system functional currency ID will be automatically selected. You can select an alternate currency ID as required.



2. All relevant document IDs and associated costs will be displayed in the scrolling window.
3. Click OK to close the window.

Note that you can click Clear at any point to clear your selection or Redisplay to update your selection with any changes that have been made.

## Appendix A

### Access to Myridas Windows

#### Price Negotiation

<b>Window Name</b>	 <b>Menu Access</b>	 <b>Other Access</b>
Invoice History Enquiry	Enquiries >> Myridas >> Price Negotiation >> Invoice History Enquiry	Enquiry >> Myridas >> Price Negotiation >> Price Negotiator >> Sales Order History button
Outstanding P.O. Enquiry	Enquiries >> Myridas >> Price Negotiation >> Outstanding Purchase Order Enquiry	Enquiry >> Myridas >> Price Negotiation >> Price Negotiator >> Outst. P. Orders button
Price Negotiation	Enquiry >> Myridas >> Price Negotiation >> Price Negotiator	Sales >> Sales Transaction Entry >>Extras >> Additional >> Price Negotiation

## Appendix B

### Margin Percentage Setup window

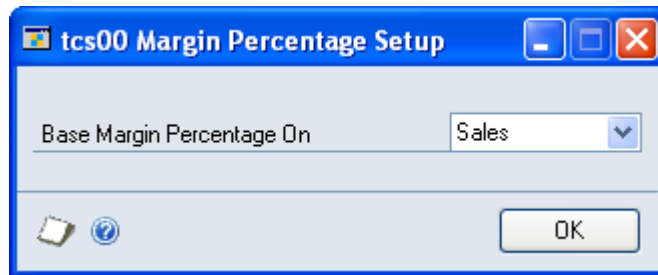


*Tools >> Setup >> Myridas >> Margin Percentage Setup*

Use the Margin Percentage Setup window:

- Setup document margin calculation details

*The Margin Percentage Setup window*



The settings made in this window will define how document margins displayed in the [Price Negotiation window](#) are calculated. See below for further details.

Note that the settings made in this window also set how the margin is calculated in the Item Catalogue and Search window (see Myridas Catalogue Based Sales) and the Document Margins window (see Myridas Distribution Enhancements).

### Setting Up Document Margin Calculation Details

#### To setup document margin calculations in the Margin Percentage Setup window:

1. From the Base Margin Percentage On drop-down menu select Costs or Sales.

The margin is the sum of all extended prices minus the sum of all unit cost prices for items on a transaction. The margin percentage is calculated dependant on your selection:

<b>Sales</b>	Margin / Total sales value for document lines
<b>Costs</b>	Margin / Total cost value for document lines

2. Click OK to save your settings and close the window.

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