



Upgrading Myridas Installations to Great Plains 7.5

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May 2003

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Upgrading Myridas 7.0 Installations to Great Plains 7.5

The procedure for upgrading a Myridas installation from Great Plains 7.0 to Great Plains 7.5 differs depending on whether your installation includes any of Advanced Distribution, Advanced Picking and Available to Promise. These modules formed part of Myridas for Great Plains 7.0, but have been acquired by Microsoft Business Solutions and have been incorporated into Great Plains 7.5.

To upgrade your system you will need the following:

- (1) The upgrade script `myridas_75.sql`, available for download from the Trinity partner website.
- (2) If your installation includes any of Advanced Distribution, Advanced Picking and Available to Promise, you will need the Great Plains 7.5 CD, which includes the installation software for these modules, and the associated installation instructions.
- (3) If your installation includes any Myridas modules apart from Advanced Distribution, Advanced Picking and Available to Promise, you will need Myridas 7.6 software and installation instructions. These can be downloaded from the Trinity Partner website. The installation executable (`setup.exe`) can be downloaded from the Myridas 7.6 "Server and Client Install" link in the "Software Modules and Patches" Download area of the Trinity Partner website. The installation instructions can be downloaded from the "Download & Install Instructions" link in the same area.

Server Upgrade

To upgrade your Myridas installation please follow the following instructions:

- (1) You must complete your upgrade to Great Plains 7.5 before upgrading your Myridas installation.
- (2) Backup your Dynamics and Company databases.
- (3) Remove the existing Myridas Module Installer from your system using Add/Remove programs from the Windows Control Panel. Once the uninstall has completed, ensure that the installation directory (default `C:\Program Files\Myridas setup`) and its contents have been deleted.
- (4) Run the upgrade script `myridas_75.sql` using SQL Query Analyzer in your Great Plains SQL Server. You may see a "Caution" message associated with renaming the table `tcsSYSTB00000_RegKeys` - you can ignore this message.

If your system does NOT include any of the three modules now owned by Microsoft Business Solutions, i.e. Advanced Distribution, Advanced Picking and Available to Promise, omit steps (5), (6) and (7).

- (5) If your installation includes any of Advanced Distribution, Advanced Picking and Available to Promise, install Inventory and Order Processing II from the Great Plains 7.5 CD following the instructions in the Inventory and Order Processing II installation manual, until you reach "Server Setup". Follow the "Server Setup" instructions and immediately prior to the Installation Options window (Server Setup, para. 7) the system will recognise that you have an existing installation requiring an upgrade. Click the Install button when prompted to do so to update your existing installation to the new version. This may take several minutes.
- (6) In the Installation Options window for Inventory and Order Processing II, select each company in turn and click the Install button to recreate palette entries.
- (7) Close the Inventory and Order Processing II installation window.

If the only modules included in your installation are the three modules now owned by Microsoft Business Solutions, omit steps (8), (9) and (10).

- (8) If your installation includes any of the remaining modules (i.e. not Advanced Distribution, Advanced Picking and Available to Promise) install Myridas 7.6 following the instructions in the Myridas Download and Install 7.6 manual until you reach "Upgrade Screen". The Myridas module installer will recognise that a new version is available as described in the "Upgrade Screen" section of the Download and Install 7.6 manual. Click the Install button when prompted to do so to update your existing installation to the new version. This may take several minutes.
- (9) In the Installation Options window for Myridas 7.6, select each company in turn, choose the option to Create Palette Menus and Enable Alternate Forms, and click the Install button to recreate palettes.
- (10) Close the Myridas Modules Installation window

Client Upgrade

If the **only** modules in your installation are one or more of the three modules now owned by Microsoft Business Solutions, upgrade your client computers using the Inventory and Order Processing II client installation. Follow the instructions in the Client Setup section of the Inventory and Order Processing II installation manual.

If your installation includes any of the Myridas 7.6 modules **do not** use the Inventory and Order Processing II client installation. In this case you should use the Myridas client installation. Follow the instructions in the Client Installations section of the Myridas Download and Install 7.6 manual. This applies regardless of whether you also have any of the three Inventory and Order Processing II modules installed.

Additional Notes

This completes your Myridas upgrade for Great Plains 7.5.

Please note the following important points:

- (1) The three modules now owned by Microsoft Business Solutions (Advanced Distribution, Advanced Picking and Available to Promise) still form a part of the Myridas dictionary. If you only use these three modules, the installed dictionary will be Myridas dictionary version 7.5. If you use any of the Myridas modules still owned by Trinity Computer Services Limited the installed dictionary will be Myridas dictionary version 7.6. It is therefore important that you do not run the MBS Inventory and Order Processing II Client Install on a Myridas 7.6 system.
- (2) The palettes for Advanced Distribution, Advanced Picking and Available to Promise are no longer included in the Myridas palettes. They now form a part of the core Great Plains palettes.
- (3) Several windows which were alternate windows in Myridas 7.0 Advanced Distribution are not alternate windows in Great Plains 7.5 Advanced Distribution. If you have created Modified versions of these windows these will need to be re-created if still required.
- (4) Alternate windows are still required for a number of Myridas modules. In particular, although Sales Transaction Entry is no longer an alternate window for Advanced Distribution, it is still a required alternate window for Myridas Returns Management, Catchweights and Load Planning modules. See the table in the next section for the alternate window and report changes between Myridas 7.0 and 7.5 / 7.6.
- (5) **DO NOT** use the Remove All option from the Inventory and Order Processing II module installer if you have any Myridas modules installed.

Myridas alternate windows and reports

Window Name	Used by these modules in Myridas 7.0	Used by these modules in Myridas 7.5/7/6
Internet Information	Advanced Distribution	Advanced Distribution (MBS)
Items	Advanced Distribution Unit of Measure Management Item Life Cycle	Unit of Measure Management Item Life Cycle
Print Sales Documents	Advanced Distribution Returns Management	Returns Management
Sales Document Print Options	Advanced Distribution Returns Management	Returns Management
Sales Transaction Entry	Advanced Distribution Returns Management	Returns Management Catchweights Load Planning
Item Transaction Enquiry	Advanced Distribution	N/A
Inventory Activity Reports	Unit of Measure Management	Unit of Measure Management
Sales Lot Number Entry	Advanced Distribution Catchweights	Catchweights
Purchasing Lot Number Entry	Catchweights	Catchweights
Sales Transaction Enquiry Zoom	Consolidated Invoicing	Consolidated Invoicing
Generate Suggested Purchase Orders	N/A	Vendor Pricing

Report Name	Used by modules - Myridas 7.0	Used by modules - Myridas 7.5/7/6
SOP Blank Picking Ticket Form	Advanced Distribution	Advanced Distribution (MBS)
SOP Other Invoice Form	Consolidated Invoicing	Consolidated Invoicing

SOP Other History Invoice Form	Consolidated Invoicing	Consolidated Invoicing
SOP Blank Invoice Form	None (available for customisation)	None (available for customisation)
SOP Blank History Invoice Form	None (available for customisation)	None (available for customisation)